



Investor Fact Sheet

SEHK: 0981 • NYSE: SMI (ADR 1:5) • www.smics.com

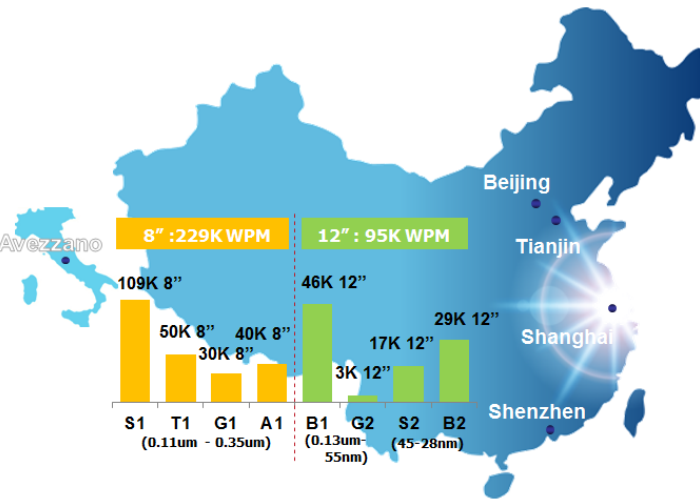
CORPORATE OVERVIEW

SMIC is one of the leading semiconductor foundries in the world and the largest and most advanced foundry in Mainland China, providing integrated circuit (IC) foundry and technology services at 0.35um to 28nm. SMIC is dedicated to providing high-quality, one-stop foundry services, from design services to manufacturing and assembly/testing.

QUICK FACTS

Founded: 2000 **IPO:** March 17, 2004
Headquarters: Shanghai, China
Fiscal Year End: December 31
Tickers: SEHK-0981, NYSE-SMI
Shares Outstanding*: 4,917 million
Market Capitalization*: HK\$47.94billion / US\$6.2 billion
52wk range (OS/ADS): HK6.91 - 14.76 / US\$4.46 – 9.52
 (*as of Feb 9, 2018)

LARGEST & MOST ADVANCED FOUNDRY IN CHINA**

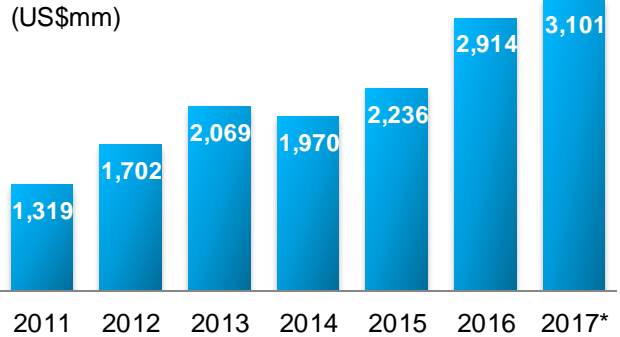


**Refers to Mainland China

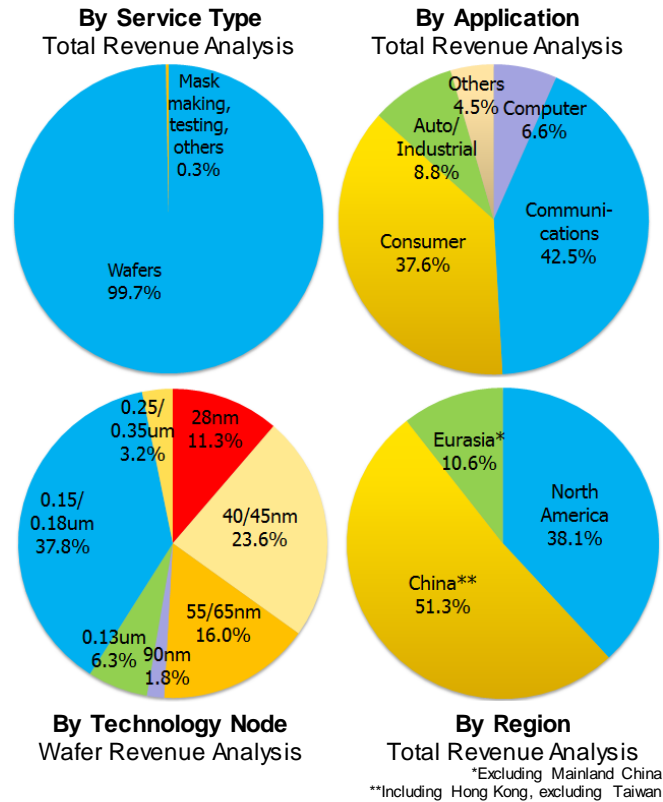
TECHNOLOGY CAPABILITIES

Process Category	Technology Offerings (In Production)
Logic	0.35um - 28nm
Mixed-Signal & RF	0.35um - 40nm
NOR/NAND	90nm - 40nm
eFlash	0.18um - 55nm
MEMS	0.18um - 0.13um
HV	0.35um - 0.18um
eEEPROM	0.35um - 0.13um
PMIC	0.35um - 0.13um
CIS	0.35um - 0.11um

HISTORICAL REVENUE



REVENUE BREAKDOWN (4Q2017)



FINANCIAL HIGHLIGHTS

(In US\$mm)

	2017*	2016	2015
Revenue	3,101	2,914	2,236
Gross margin	23.8%	29.2%	30.5%
Profit attributable to SMIC	190.5	376.6	253.4
Total monthly capacity at year-end ('000, 8" equivalent wafers)	442.8	406.3	284.3

Updated: Feb 9, 2018

*2017 data is based on unaudited sum of 4 quarters