



# Investor Fact Sheet

SEHK: 0981 • OTCQX: SMICY • www.smics.com

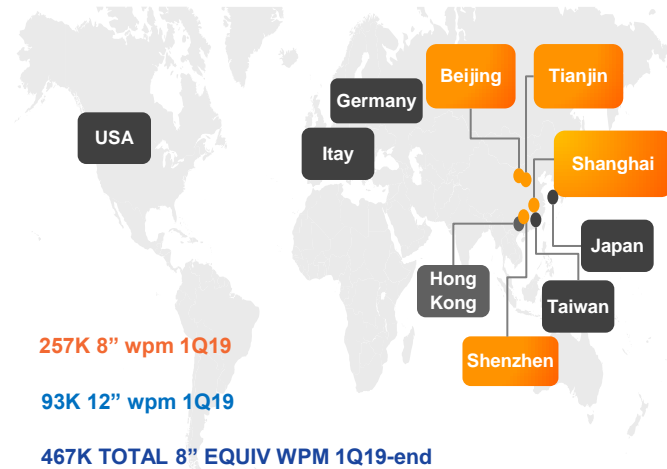
## CORPORATE OVERVIEW

SMIC is one of the leading semiconductor foundries in the world and the largest and most advanced foundry in Mainland China, providing integrated circuit (IC) foundry and technology services at 0.35um to 28nm. SMIC is dedicated to providing high-quality, one-stop foundry services, from design services to manufacturing and bumping.

## QUICK FACTS

**Founded:** 2000    **IPO:** March 2004  
**Headquarters:** Shanghai, China  
**Fiscal Year End:** December 31  
**Tickers:** SEHK: 981; OTCQX: SMICY  
**Shares Outstanding\*:** 5,051 million  
**Market Capitalization\*:** HK\$47.6billion / US\$6.15 billion  
 (\*as of May 31, 2019)

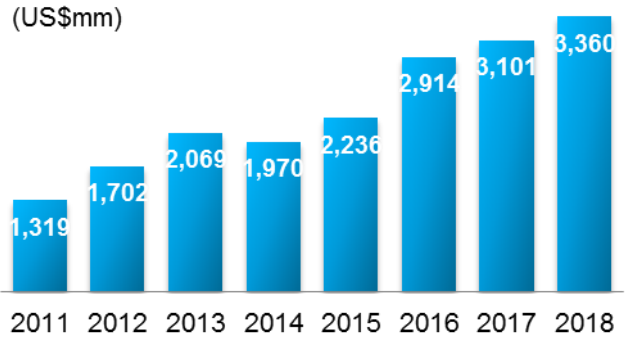
## LARGEST & MOST COMPREHENSIVE FOUNDRY IN MAINLAND CHINA



## TECHNOLOGY CAPABILITIES

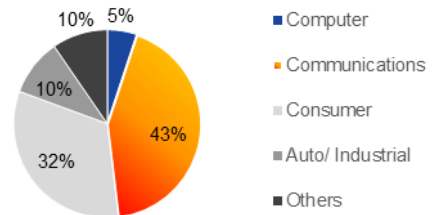
Process Category	Technology Offerings (In Production)
Logic	0.35um - 28nm
Mixed-Signal & RF	0.35um - 40nm
NOR/NAND	0.15um - 38nm
eNVM	0.35um - 55nm
MEMS	0.18um - 0.13um
HV	0.35um - 28nm
PMIC	0.35um - 0.13um
CIS	0.35um - 55nm

## HISTORICAL REVENUE

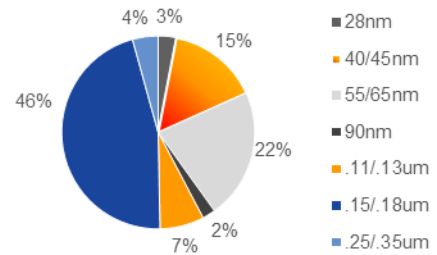


## REVENUE BREAKDOWN (1Q2019)

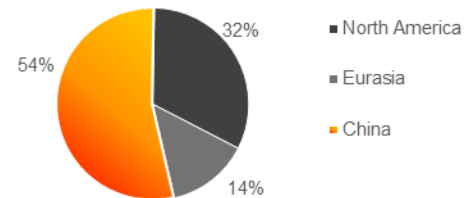
Revenue By Application



Wafer Revenue By Technology



Revenue By Geography



Presenting the revenue to those companies whose headquarters are in the United States, but ultimately selling and shipping the products to their global customers.

## FINANCIAL HIGHLIGHTS

(In US\$mm)

	2018	2017	2016
Revenue	3,360	3,101	2,914
Gross margin	22.2%	23.9%	29.2%
Profit attributable to SMIC	134.1	179.7	376.6
Total monthly year-end capacity ('000, 8" equivalent wafers)	451.3	442.8	406.3