



# Investor Fact Sheet

SEHK: 0981 • NYSE: SMI (ADR 1:5) • www.smics.com

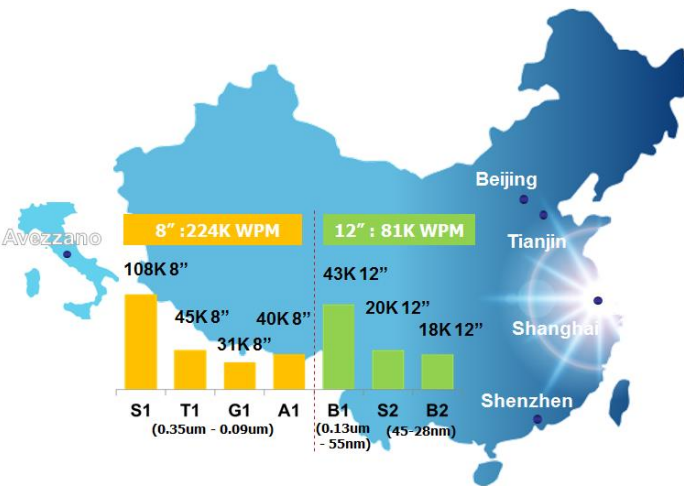
## CORPORATE OVERVIEW

SMIC is one of the leading semiconductor foundries in the world and the largest and most advanced foundry in Mainland China, providing integrated circuit (IC) foundry and technology services at 0.35um to 28nm. SMIC is dedicated to providing high-quality, one-stop foundry services, from design services to manufacturing and assembly/testing.

## QUICK FACTS

**Founded:** 2000    **IPO:** March 17, 2004  
**Headquarters:** Shanghai, China  
**Fiscal Year End:** December 31  
**Tickers:** SEHK-0981, NYSE-SMI  
**Shares Outstanding\*:** 4,639 million  
**Market Capitalization\*:** HK\$47.68billion / US\$6.3 billion  
**52wk range (OS/ADS):** HK5.80 - 12.28 / US\$3.84 – 7.74  
 (\*as of March 28, 2017)

## LARGEST & MOST ADVANCED FOUNDRY IN CHINA\*\*

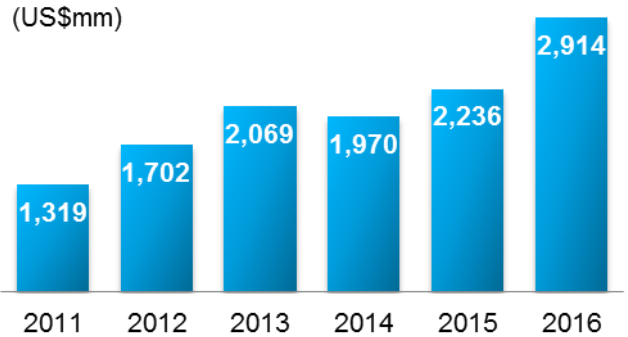


\*\*Refers to Mainland China

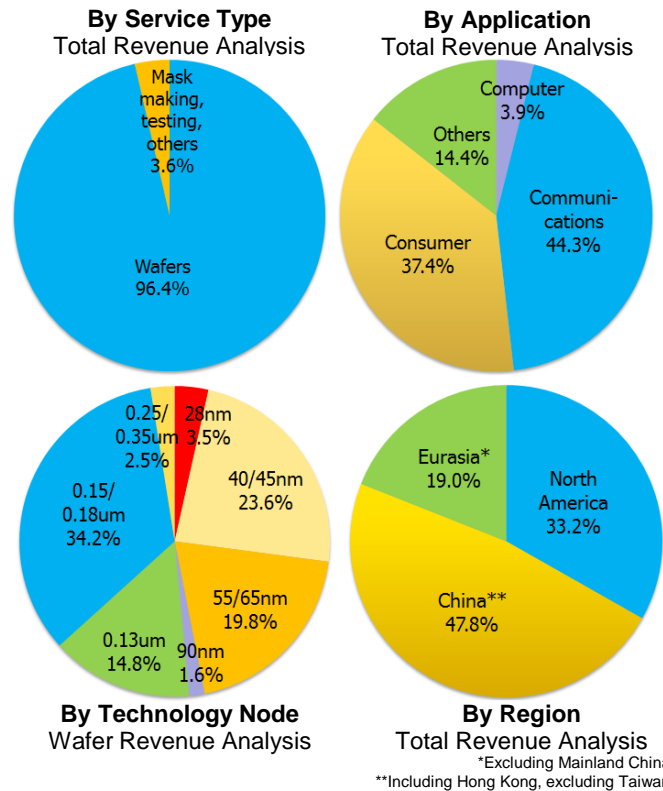
## TECHNOLOGY CAPABILITIES

Process Category	Technology Offerings (In Production)
Logic	0.35um - 28nm
Mixed-Signal & RF	0.35um - 40nm
NOR/NAND	90nm - 40nm
eFlash	0.18um - 55nm
MEMS	0.18um - 0.13um
HV	0.35um - 0.18um
eEEPROM	0.35um - 0.13um
PMIC	0.35um - 0.13um
CIS	0.35um - 0.11um

## HISTORICAL REVENUE



## REVENUE BREAKDOWN (4Q2016)



\*Excluding Mainland China  
 \*\*Including Hong Kong, excluding Taiwan

## FINANCIAL HIGHLIGHTS

(In US\$mm)

	2016	2015	2014
Revenue	2,914	2,236	1,970
Gross margin	29.2%	30.5%	24.5%
Profit attributable to SMIC	376.6	253.4	153.0
Total monthly capacity at year-end ('000, 8" equivalent wafers)	406.3	284.3	247.5

Updated: March 28, 2016